

TATA STEEL SPECIAL ECONOMIC ZONE



THE INTEGRATED INDUSTRIAL INVESTMENT DESTINATION





TATA GROUP

Founded in 1868, the TATA group is a global enterprise headquartered in India, comprising over **100** independent operating companies. The group operates in more than 100 countries across six continents, employing over **695,000** people. There are **29** public listed TATA enterprises with a combined market capitalisation of **US\$ 144.79** billion as on March 28, 2018.

TATA companies with significant scale include TATA Steel, TATA Motors, TATA Consultancy Services, TATA Power, TATA Chemicals, TATA Global Beverages, TATA Teleservices, Titan Company, TATA Communications and Indian Hotels.

The TATA brand has come to stand for quality, trust, business, leadership, the highest ethical standards and respect for all its stakeholders.

TATA STEEL

TATA Steel Group is among the top global steel companies with an annual crude steel capacity of **27.5** million tonnes per annum (MTPA) in FY17. It is the world's second-most geographically diversified steel producer, with operations in **26** countries and commercial presence in over 50 countries, employing nearly **80,500** people. The Group recorded a consolidated turnover of **US\$ 19** billion in FY18.

Apart from its Indian operations, the TATA Steel group today comprises European operations through TATA Steel Europe, South East Asian operations through TATA Steel Thailand and NatSteel Holdings, Singapore.

ODISHA-THE LAND OF NEW OPPORTUNITIES

- 1. Able and Stable Leadership:** Record 4 terms of uninterrupted leadership. Ranked second best performing Chief Minister of India by NDTV opinion poll
- 2. Odisha Ranks 1st in India with 17% of the total live projects in manufacturing sector worth \$446.70 billion USD as per ASSOCHAM**
- 3. One of the Fastest Growing Economies:** Achieved 8.78 % GDP growth during 2014-15, 20% higher than India's GDP growth rate, and is poised to grow at around 12% by year 2020 as per Dun & Bradstreet
- 4. Heartland of India's Mineral Deposits:** Mineral production of USD 3.64 billion - more than the aggregate value of 21 other Indian States.
 - Largest Stainless Steel producer.
 - 50% of Aluminum smelting capacity.
 - 20% of Steelmaking capacity
- 5. Ease of Doing Business:** Odisha has been recognised as Leader in implementation of business reforms by DIPP and World Bank.
 - Pioneer in Single Window Facilitation.
 - Project approval within 15/30 days for green/other industries
 - Single Window Portal for 15 industry related services
 - First-of-its-kind Central Inspection Framework for Industries
- 6. Eastern Gateway to the ASEAN Region:** Network of National and State highways connect resource- rich hinterland and mother plants to large ports for easy access to the markets of ASEAN Region

- 7. Competitive in Cost of Doing Business - Manufacturing Hub of the East**
 - Lowest Minimum wage rate for skilled labour
 - Lowest industrial power tariff amongst neighbours



Power Tariff and Skilled labour wage have been shown as cost Index with base as 1

- 8. Bhubaneswar, the Capital City, Ranked One of the Best Destinations for Business. Ranked in Top 20 Global Smart Cities**
- 9. Robust Industrial Infrastructure Ecosystem**
 - National Investment and Manufacturing Zone at Kaliganagar
 - Petroleum, Chemicals and Petrochemicals Investment Region (PCPIR) at Paradeep
 - Private Industrial Parks
 - Sector specific industrial clusters
- 10. Educational Hub of the East - Availability of Industry-Ready Manpower**
 - 1,25,000 technical manpower pass out annually from 773 technical training institutions
 - Presence of national institutes of higher learning
 - Nationally acclaimed research institutions

INDUSTRIAL ECOSYSTEM IN ODISHA

◆ *State Endowed With:*

- 33 MMTPA Steel Production
- 5231 MT of Iron ore

(Source: Dept. of Steel & Mines, Govt. of Odisha)

◆ *Power Generation:*

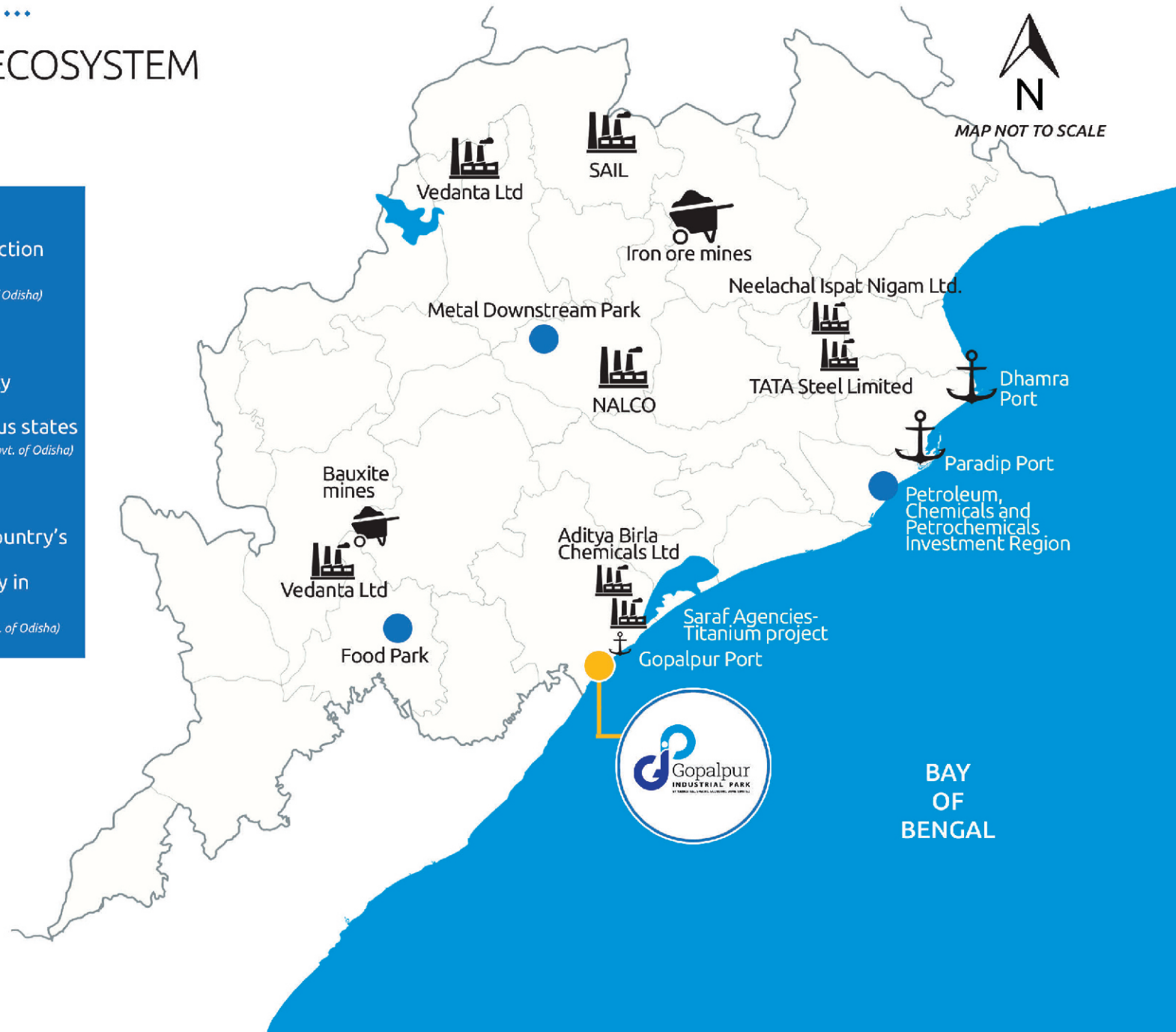
- 17,600 MW of electricity generation
- one of the power surplus states

(Source: AR2016-17, Dept. of Energy, Govt. of Odisha)

◆ *Water Resources:*

- accommodates 11% of country's water resources
- 95BCM storage capacity in 11+ rivers

(Source: Dept. of Water Resources, Govt. of Odisha)



TATA STEEL SPECIAL ECONOMIC ZONE LIMITED

TATA Steel Special Economic Zone Limited is a 100% subsidiary of TATA Steel Limited. It is established for the purpose of developing Industrial Parks and Special Economic Zones in India.

The company envisions to build SEZs/Industrial Parks that provide the much needed industrial infrastructure at strategic locations. These locations will offer multimodal connectivity, access to skilled manpower and access to markets.

The company is developing its flagship Industrial Park in the State of Odisha, at Gopalpur.

GOPALPUR : DESTINATION EAST

Gopalpur, located on the east coast of India, is a prominent town of Odisha. The place attracts tourists from across the globe with its mesmerising beaches and serene locations. Located at 170 km from Bhubaneswar, Gopalpur is well connected with Paradip Port in the North and Visakhapatnam Port in the South.

With over 1.0 million people living within 10 km radius, Gopalpur offers well developed social infrastructure facilities. These include 1150 bed state-owned hospital, 100 bed eye hospital run by Sankara Eye Hospital, 25 secondary schools, Berhampur University and Shopping & Entertainment facilities.

Phase 1 of 500 bed multi-specialty hospital by TATA Steel is in the final stages of its construction.



GOPALPUR INDUSTRIAL PARK

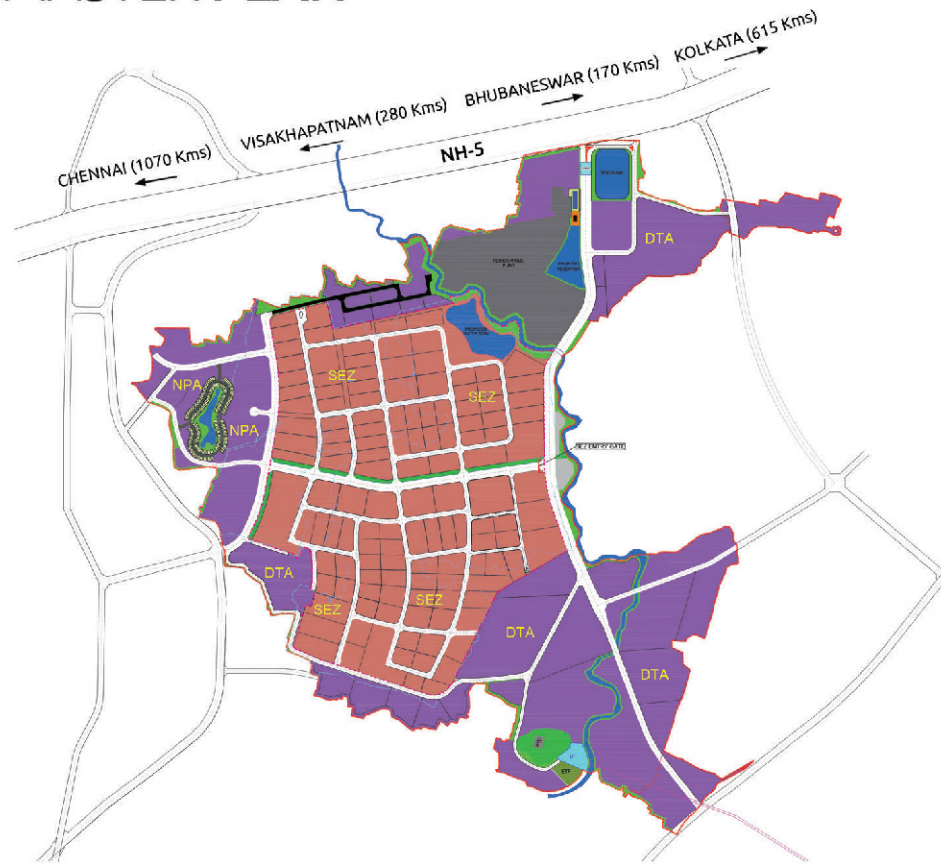
Gopalpur Industrial Park is located on the east coast of India, in the state of Odisha. The project is spread across 1202 Ha of contiguous land. It comprises of:

- ◆ 500 Ha of multi-product Special Economic Zone (SEZ) – Suitable for export oriented manufacturing
- ◆ 702 Ha of Domestic Tariff Area – Suitable for Indian market
- ◆ Social Infrastructure for the people living within the Industrial Park

The Industrial Park offers quick setup facility with ready Environment Clearance from MoEF, plug and play infrastructure facilities and clear land title. The J N TATA Technical Education Centre, located inside the Industrial Park provides training on various trades. This provides skilled manpower for the industry. Designed by Surbana Jurong Pte. Ltd. of Singapore, on walk to work concept, the Industrial Park envisions to generate direct & indirect engagement for approximately 15,000 persons.



MASTER PLAN



- Project Boundry
- Ferrochrome Plant
- Special Economic Zone (SEZ)
- SEZ Boundry
- Domestic Tariff Area (DTA)

KEY FEATURES

- ◆ Well Planned Internal Roads
- ◆ Abundant Water Resources
- ◆ Reliable Power Supply

LOCATION & CONNECTIVITY

- 🚌
ROAD
 On National Highway 16
 170 Km to Bhubaneswar
- 🚂
RAIL
 4 Km to Railway Siding
 14 Km to Berhampur Railway Station
- 🚢
SEA
 Adjoining Gopalpur Port
 270 Km to Paradip Port
 280 Km to Visakhapatnam Port
- ✈️
AIR
 4 Km to Air Strip (For Private jets presently)
 170 Km to Bhubaneswar International Airport

ADVANTAGES



The TATA Promise

TATA Group is a reputed global business conglomerate that is known for transparency and keeping its business promises. TATA Steel Special Economic Zone extends the same promise to its customers



Industrial City

The Industrial Park will host social infrastructure such as living, educational, commercial and entertainment facilities for the employees working in the Industrial Park



Clear Land Title

The land is acquired through Government of Odisha and hence offers clear Land Title. The developer possess the Title of the land and can be transferred quickly



Environmental Clearance

MOEF&CC approval including red category industries



Skilled Manpower

J N TATA Technical Education Center, located within the Industrial Park, provides vocational courses to the needy. Other premier educational institutions are located in close proximity, providing easy access to skilled manpower



Multimodal Connectivity

The Industrial Park offers multimodal logistics connectivity as it is located in close proximity to national highway, railway network, seaport and airstrip. The park is located adjoining the national highway



Robust Infrastructure

The Industrial Park will host robust infrastructure and offers plug and play infrastructure facilities



Ease of Doing Business

TATA Steel Special Economic Zone shall facilitate for obtaining all regulatory approvals

SUSTAINABLE DEVELOPMENT

In line with our group's philosophy of 'primary purpose of the business is the welfare of the communities', TATA Steel Special Economic Zone Limited is committed to improve the quality of lives in the communities in and around Gopalpur Industrial Park. Few of the sustainable principles that we adopt are:

- ◆ Rain water harvesting
- ◆ Roof top solar installations
- ◆ Using recycled effluent water for horticulture purposes

PARTNERS IN DEVELOPMENT

- ◆ Master Planner – Surbana Jurong Pte. Ltd.
- ◆ Climatic Impact Study – DuPont Pvt. Ltd.
- ◆ Detail Engineering – Voyants Solutions Pvt. Ltd.
- ◆ Traffic Assessment – MVA Asia Limited
- ◆ Demand Study – Ernst and Young Pvt. Ltd.
- ◆ Marine Environment Study – National Institute of Oceanography
- ◆ Railway Siding Study – RITES Ltd.
- ◆ Anchor Implementation – TATA Consulting Engineers Ltd.



SITE AS IT LOOKS TODAY



Ferro Chrome Unit - Operational



Defence Manufacturing Unit - Operational



220 KV Substation



Water Reservoir



Internal Road



Water Treatment Facility



J N TATA Technical Education Center



J N TATA Technical Education Center

FLEXIBLE OPTIONS: **SUIT YOURSELF**



INDUSTRIAL PLOTS

Industrial plots with Power, Water, Road and Drainage connections up to the battery limits of the plots.



READY BUILT SHEDS

Ready built sheds with Power, Water, Road and Drainage connections.



BUILT TO SUIT

Factory sheds are built as per the customer's requirements and specifications.



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